MEMORANDUM

TO: Planning Commission

FROM: Stephen Henrichsen, Planning

SUBJECT: Background Information on Commercial Centers

DATE: April 12, 2006

COPIES: Planning staff

City Council

For your discussion today on "Neighborhood Centers" we have the following background information on commercial centers in Lincoln.

Summary of 2025 Lincoln/ Lancaster County Comprehensive Plan text, pages F 43- 47.

"For the purpose of the Comprehensive Plan, Commerce Centers have been divided into three separate size categories. The size differences reflect the differing impacts that the centers have on adjacent land uses and the public infrastructure. The three categories of Commerce Centers are:

- 1 Regional Centers
- 2 Community Centers
- 3 Neighborhood Centers"

Regional Centers

"typically contain one million or more square feet of developed building space. ...Many Regional Centers are large scale retailing centers that include a mall with several department store anchors and numerous small shops, as well as adjacent commercial development with stand-alone restaurants and stores, such as Gateway or SouthPointe Pavilions."

Community Centers

"may vary in size from 300,000 to nearly a million square feet of commercial space. Typically, new Community Centers will range from 300,000 to 500,000 square feet... tend to be dominated by retailing and service activities, although they can also serve as campuses for corporate office facilities... One or two department stores or "big box" retailing operations may serve as anchors to the Community Center with smaller general merchandise stores located between any anchors or on surrounding site pads, such as Edgewood Shopping Center at S. 56th and Highway 2.

Neighborhood Centers

"typically range in size from 150,000 to 250,000 square feet of commercial space. Existing centers may vary in size from 50,000 to 300,000 square feet... Neighborhood centers provide services and retail goods oriented to the neighborhood level, such as Lenox Village at S. 70th and Pioneers Boulevard, and Coddington Park Center at West A and Coddington."

On the following pages are examples of neighborhood centers and individual stores of various sizes.

Table 1 Neighborhood Centers in 2025 Comprehensive Plan

Location N. W. 48 th & West Adams Coddington & West A St. N. 10 th & Belmont S. 14 th & Old Cheney Road S. 17 th & South Street	Major Tenant/ Name Unbuilt (Ashley Heights) Russ's Market Save-Mart grocery Small retail, gas, restaurant, and unbuilt offices Sun Mart grocery
S. 27 th & Capitol Parkway N. 27 th & Vine Street S. 27 th & Highway 2 S. 33 rd & Highway 2 S. 40 th & Yankee Hill Road	Ideal Grocery and vicinity Small stores Shopko & Russ's Market Russ's Market & 84 Lumber Unbuilt on northwest corner (Pine Lake Heights South)
S. 40 th & Rokeby N. 48 th & Leighton S. 48 th & Van Dorn S. 48 th & Pioneers Blvd. S. 56 th & Pine Lake Road	Unbuilt ½ north of Rokeby (Wilderness Hills) Hy-Vee grocery Sun Mart grocery and Westlake Hardware Former grocery store, renovation underway Unbuilt (Village Gardens and Aspen)
N. 63 rd & Havelock Ave. N. 66 th & Holdrege S. 70 th & Van Dorn S. 70 th & Pioneers Blvd. N. 84 th & Adams	Historic Havelock Historic Bethany center Russ's Market (3) Pioneer Woods, Lenox Village & Elizabeth Park 1/4 to ½ mile north (proposed Prairie Village North)
S. 84 th & Pioneers Blvd. S. 84 th & Old Cheney Road	Pioneer Greens office park Unbuilt (Vintage Heights)

Table 2
<u>Large Discount Retail & Home Improvement Stores</u>

Retailer	Address	Sg. Ft.	Comp Plan Designation
Walmart	4700 N. 27th St.	210,050	Regional
Home Depot	3300 N. 27th St.	198,492	Regional
Walmart	8700 Andermatt Dr.	197,801	Regional
Menard's	8900 Andermatt Dr.	185,940	Regional
Menard's	3500 N. 27th St.	171,759	Regional
Sam's Club	4900 N. 27th St.	136,846	Regional
Shopko	6845 S. 27th St.	125,021	Regional
Shopko	3400 N. 27th St.	120,615	Regional
Home Depot	6800 S. 70th St.	120,362	Community
K-Mart (vacant)	5601 S. 59th St.	118,278	Community
Target	333 N. 48th St.	112,873	Regional
Shopko	100 S. 66th St.	98,613	Regional
Target	5330 S. 56th St.	95,303	Community
Shopko	4200 S. 27th St.	89,974	Neighborhood

Table 3
Department Stores

Retailer	Address	Sq. Ft.	Comp Plan Designation
Dillards	Gateway	156,806	Regional
J. C. Penny's	Gateway	125,870	Regional
Sears	Gateway	124,516	Regional
Younkers	Gateway	102,225	Regional
Von Maur's	27 th & Pine Lake	95,691	Regional
Kohl's	84 th & O Street	85,684	Community

Source: Square footage from County Assessor's parcel information, except for Younkers which is from approved use permit.

Table 4
Large Grocery Stores

				Comp Plan
Retailer	Location	Sg. Ft.	Zoning	Designation
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Super Saver	27 th & Pine Lake	82,126	B-2	Regional
Super Saver	56 th & Old Cheney	76,120	B-5	Community
HyVee	40 th & Old Cheney	73,587	B-2	Community
Super Saver	27 th & Cornhusker	72,030	B-2	Regional
HyVee	27 th & Superior	68,263	B-5	Regional
HyVee	70 th & Pioneers	67,417	B-2	Neighborhood
Super Saver	48 th & O	62,152	B-1	Regional
Russ's Market	33 rd & Highway 2	51,288	H-4	Neighborhood
Russ's Market	70 th & Van Dorn	50,937	B-2	Neighborhood
Russ' Market	Coddington & Van Dorn	46,765	B-2	Neighborhood
HyVee	48 th & Leighton	44,600	B-3	Neighborhood
Russ's Market	17 th & Washington	37,169	B-3	Neighborhood
Sun Mart	48 th & Van Dorn	33,792	B-2	Neighborhood
Bag N Save	48 th & Vine	32,607	B-1	Regional
HyVee	70 th & O	32,540	B-1	Regional
Sun Mart	1340 West O	31,378	H-3	No designation
Russ's Market	63 rd & Havelock	30,643	B-3	Neighborhood
Sun Mart	16 th & South	26,227	B-3	Neighborhood
Russ's Market	66 th & O	25,973	B-5	Regional
Ideal Grocery	27 th & Randolph	17,700	B-3	Neighborhood

Source: Square footage from County Assessor's parcel information. Includes only free standing grocery stores and not grocery stores in combination with discount stores such as a Super Walmart.

Table 5 Examples of Center Sizes in Lincoln

2025 Plan Designation	Center Name/ Location / Concept	Square Feet (incl. anchors)	Acres	# of Anchors	Type of Anchors	Anchor Ratio *
Neighborhood	Coddington Park S. Coddington & W. A Street Neighborhood Retail	89,900	10	1	Russ's Market	52%
Neighborhood	Ashley Heights N. W. 48 th & W. Huntington Neighborhood Retail	93,500	15	1	Grocery Store (40,000 SF)	43%
Neighborhood	Elizabeth Park South 70 th & Pioneers, SW corner Office Park and retail	107,300	13	0	(80% of space is in office/ financial use)	0
Neighborhood	Lenox Village 70 th & Pioneers, SE corner Neighborhood Retail	121,000	16	1	HyVee Supermarket	56%
Neighborhood	Van Dorn Meadows 70 th & Van Dorn Neighborhood Retail & Office	132,700	14	1	Russ's Market	38%
Neighborhood	Pine Lake Heights 40 th & Yankee Hill, NW corner Neighborhood Retail	224,000	21	1	Super Target (announced)	78%
Neighborhood	Vintage Heights 84 th & Old Cheney Road Neighborhood Retail	250,000	35	1	Unknown – no anchor announced – includes floodplain and natural gas lines	not yet known
Neighborhood	Pioneer Woods 70 th & Pioneers, NE corner Mixed Use	278,000	40	0	No anchors (includes nearly 10 acres of floodplain easement)	0
Community	Firethorn Office Park 84 th & Van Dorn Office Park	459,000	49	n/a	Lincoln Benefit Life main occupant	n/a
Community	Edgewood 56 th & Highway 2, NE corner Major Retail Center	567,380	62	3	Super Saver, Target and vacant former KMart	51%
Community	Williamsburg Village 40 th south of Old Cheney Mixed Use	707,210	85	1	HyVee Supermarket	10%

^{*} The share of a center's total square footage that is attributable to its anchors Anchor is defined as a retail store with more than 50,000 sq. feet.